



February 6, 2026

The Manager
Corporate Relationship Department
BSE Limited
Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
BSE Scrip Code- 533267

Fax No.: 022-2272 3121/1278/1557/3354

The Manager
Listing Department
National Stock Exchange of India

Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

NSE Scrip Symbol: CANTABIL and Series: EQ

Fax No.: 022-26598237/38

Sub: Outcome of Board Meeting held on February 6, 2026 – Unaudited Financial Results for the Quarter ended on December 31, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 30 & 33 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ["SEBI (LODR)"], that the Board of Directors at its meeting held today i.e. on Friday, February 6, 2026 which commenced at 10:30 AM and concluded at 12:55 PM at: B-16, Lawrence Road Industrial Area, and New Delhi-110035 inter alia transacted the following businesses:

1. Considered and approved the Standalone Unaudited Financial Results for the Quarter ended on December 31, 2025.
2. Limited Review Report issued by M/s Walker Chandio & Co LLP, Chartered Accountants, Statutory Auditors of the Company for the Quarter ended on December 31, 2025.
3. Declaration of Interim dividend of Rs. 0.75/- per equity share @ 37.50% on a face value of Rs. 2/- per share for the FY 2025-26.
4. The Record Date for the purpose of payment of Interim Dividend shall be Friday, February 20, 2026.
5. Shifting of the registered office from B-16, Lawrence Road Industrial Area, New Delhi- 110035 to C-12, Lawrence Road Industrial Area, New Delhi- 110035 w.e.f. 9th March 2026.

You are requested to take the above on record and inform all those concerned.

Thanking you,

Yours faithfully,

For Cantabil Retail India Limited

**POONAM
CHAHAL**

Digitally signed by POONAM CHAHAL
DN: c=IN, o=Personal,
pseudoym=mnw2gph0x54dbjynk7wefx1d8p,
2.5.4.2b=74d4d0d3af518bf9dbec349b99767cfb0e13d5659b4
78d9373ee691acbf0b6a, postalCode=110085, st=Delhi,
serialNumber=10c4ba7b6d63342578d76c631cd19f18e27c13
9ad78c5a0dd3b8f6d5e35d, cn=POONAM CHAHAL
Date: 2026.02.06 12:48:34 +05'30'

Poonam Chahal

Company Secretary & Compliance Officer

FCS No. 9872

Encl: as above

CANTABIL RETAIL INDIA LTD.

**H.Off. : B-16, Lawrence Road Ind. Area, New Delhi - 110 035. Tel : 011-41414188, 46818101
e-mail : info@cantabilinternational.com Website : www.cantabilinternational.com CIN No. L74899DL1989PLC034995
Works : Plot No. 359,360 & 361, Phase 4-B, Sec.-17, HSIIDC Industrial Estate, Footwear Park, Bahadurgarh, Haryana-124507**



CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-16, Lawrence Road Industrial Area, Delhi - 110035

CIN : L74899DL1989PLC034995, Website : www.cantabilinternational.com

Tel : +91-11-41414188, Email : info@cantabilinternational.com

Statement of unaudited financial results for the quarter and nine months ended 31 December 2025

(Rs. in lakhs, unless otherwise stated)

Particulars	Quarter ended			Nine months ended		Year ended
	31 December 2025	30 September 2025	31 December 2024	31 December 2025	31 December 2024	31 March 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Income						
a) Revenue from operations	26,443.77	17,597.78	22,258.53	59,909.12	50,129.91	72,106.73
b) Other income	221.23	153.03	205.05	609.09	498.54	844.72
Total income	26,665.00	17,750.81	22,463.58	60,518.21	50,628.45	72,951.45
II Expenses						
a) Cost of materials consumed	3,362.40	3,335.18	3,496.07	10,034.19	9,644.81	13,164.32
b) Purchases of stock-in-trade	4,486.92	3,252.88	4,258.93	9,956.05	9,742.16	13,059.26
c) Changes in inventories of finished goods, work in progress and stock-in-trade	(160.05)	(1,072.59)	(1,309.02)	(3,376.08)	(5,947.33)	(4,858.17)
d) Employee benefits expense	4,177.17	3,954.43	3,760.84	11,892.15	10,409.54	14,321.63
e) Finance costs	1,206.31	1,116.79	931.99	3,374.43	2,565.69	3,503.24
f) Depreciation and amortisation expense	2,533.97	2,394.13	2,003.18	7,096.69	5,744.57	8,024.08
g) Other expenses	5,060.26	3,917.29	4,802.46	12,780.14	11,640.74	15,916.03
Total expenses	20,666.98	16,898.11	17,944.45	51,757.57	43,800.18	63,130.39
III Profit before tax (I-II)	5,998.02	852.70	4,519.13	8,760.64	6,828.27	9,821.06
IV Tax expense:						
a) Current tax	1,636.54	268.81	1,400.37	2,519.83	2,100.51	2,840.87
b) Tax adjustment related to earlier years	1.99	-	21.62	1.99	21.62	21.62
c) Deferred tax credit	(149.69)	(91.57)	(341.67)	(413.02)	(528.68)	(527.74)
Total tax expense	1,488.84	177.24	1,080.32	2,108.80	1,593.45	2,334.75
V Net profit after tax for the period/year (III-IV)	4,509.18	675.46	3,438.81	6,651.84	5,234.82	7,486.31
VI Other comprehensive income:						
Items that will not be re-classified to profit or loss						
a) Re-measurement gain/(loss) on defined benefit plans	30.73	26.17	51.35	(75.85)	54.38	18.35
b) Income tax related to item that will not be re-classified to profit or loss	(7.74)	(6.58)	(12.93)	19.09	(13.69)	(4.62)
Total other comprehensive income/(loss) for the period/year	22.99	19.59	38.42	(56.76)	40.69	13.73
VII Total comprehensive income for the period/year (V+VI)	4,532.17	695.05	3,477.23	6,595.08	5,275.51	7,500.04
VIII Paid-up equity share capital (face value Rs. 2/- each)	1,672.76	1,672.76	1,672.76	1,672.76	1,672.76	1,672.76
IX Other equity						37,636.78
X Earnings per share (of Rs. 2/- each) (not annualized for quarters and nine months)						
a) Basic	5.39	0.81	4.11	7.95	6.26	8.95
b) Diluted	5.39	0.81	4.11	7.95	6.26	8.95
See accompanying notes						





CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-16, Lawrence Road Industrial Area, Delhi - 110035

CIN : L74899DL1989PLC034995, Website: www.cantabilinternational.com

Tel : +91-11-41414188, Email : info@cantabilinternational.com

Statement of unaudited financial results for the quarter and nine months ended 31 December 2025

Notes:

- 1 The financial results for the quarter and nine months ended 31 December 2025 have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors of Cantabil Retail India Limited ("the Company") at their respective meetings held on 06 February 2026. The statutory auditors have carried out a limited review of these results.
- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 3 The business activities of the Company predominantly falls within a single primary business segment viz. "Retail", accordingly there are no separate reportable business segments as per Ind AS 108 "Operating Segments".
- 4 The Board of Directors has declared an interim dividend @ Rs.0.75/- per equity share (37.50%) of face value of Rs. 2/- per share at their meeting held on 06 February 2026.
- 5 On 21 November 2025, the Government of India notified the four Labour Codes consolidating 29 existing labour laws. The Ministry of Labour & Employment has also issued draft Central Rules and FAQs to help assess the financial impact of these changes. Based on management assessment and the best information available, and in line with the Institute of Chartered Accountants of India (ICAI) guidance, the incremental impact of these changes is not material to the financial results for the quarter and nine month ended 31 December 2025. The Company continues to monitor the finalisation of Central and State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect subsequently on the basis of such developments as needed.
- 6 The previous period/year numbers have been regrouped/reclassified wherever necessary to conform to current period presentation. The impact of such reclassification/regrouping is not material to the financials results.

Place: New Delhi

Date: 06 February 2026



For Cantabil Retail India Limited

Vijay Bansal

Chairman and Managing Director

DIN 01110877

The aforesaid Results have been filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and are also available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website www.cantabilinternational.com



Walker Chandiook & Co LLP

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Haryana, India

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Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Cantabil Retail India Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Cantabil Retail India Limited ('the Company') for the quarter ended 31 December 2025 and the year to date results for the period 01 April 2025 to 31 December 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiook & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

Walker Chandiok & Co LLP

Independent Auditor's Review Report on Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

Kartik Gogia

Partner

Membership No. 512371

UDIN: 26512371EGVROB8745



Place: New Delhi

Date: 06 February 2026