November 3, 2025

The Manager
Corporate Relationship Department
BSE Limited
Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

BSE Scrip Code- 533267

Fax No.: 022-2272 3121/1278/1557/3354

The Manager
Listing Department
National Stock Exchange of India

Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

NSE Scrip Symbol: CANTABIL and Series: EQ

Fax No.: 022-26598237/38

Sub: Outcome of 325th Board Meeting held on November 3, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 30 & 33 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ["SEBI (LODR)"], that the Board of Directors at its meeting held today i.e. on Monday, 3rd day of November, 2025 which commenced at 12:00 Noon and concluded at 03:45 P.M at: B-16, Lawrence Road Industrial Area, and New Delhi-110035 inter alia transacted the following businesses:

1. Considered and approved the Standalone Unaudited Financial Results, a Statement of Assets and Liabilities and Cash Flow for the Quarter and Half year ended on September 30, 2025.
2. Limited Review Report issued by M/s Walker Chandiok & Co LLP, Chartered Accountants, Statutory Auditors of the Company for the Quarter and Half year ended on September 30, 2025.

You are requested to take the above on record and inform all those concerned.

Thanking you,

Yours faithfully,
For Cantabil Retail India Limited

POONAM CHAHAL

Digitally signed by POONAM CHAHAL
DN: c=IN, o=Personal, pseudonym=mviwa2g9rl0ot54dbj3ynk7eq6x1z8ps, 2.5.4.20=74d4d0d3af618bf9dbec349b99767fcfb0e13d5659b478d9373ee691acbfdb6a, postalCode=110085, st=Delhi, serialNumber=10c4ba7bddcb340578d76cf631cd10f18e27c139adf78cf5ae0dcb8febd5e35d, cn=POONAM CHAHAL
Date: 2025.11.03 15:40:07 +05'30'

Poonam Chahal
Company Secretary & Compliance Officer
FCS No. 9872
Encl: as above

CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-16, Lawrence Road Industrial Area, Delhi - 110035
CIN : L74899DL1989PLC034995, Website : www.cantabilinternational.com
Tel : +91-11-41414188, Email : info@cantabilinternational.com

Statement of unaudited financial results for the quarter and six months ended 30 September 2025

(Rs. in lakhs, unless otherwise stated)

Particulars		Quarter ended			Six months ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	**Income**						
	a) Revenue from operations	17,597.78	15,867.57	15,110.89	33,465.35	27,871.38	72,106.73
	b) Other income	153.03	234.83	124.51	387.86	293.49	844.72
	Total income	**17,750.81**	**16,102.40**	**15,235.40**	**33,853.21**	**28,164.87**	**72,951.45**
II	**Expenses**						
	a) Cost of materials consumed	3,335.18	3,336.61	3,350.26	6,671.79	6,148.74	13,164.32
	b) Purchases of stock-in-trade	3,252.88	2,216.25	3,521.86	5,469.13	5,483.23	13,059.26
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	(1,072.59)	(2,143.44)	(2,379.75)	(3,216.03)	(4,638.31)	(4,858.17)
	d) Employee benefits expense	3,954.43	3,760.55	3,458.39	7,714.98	6,648.70	14,321.63
	e) Finance costs	1,116.79	1,051.33	846.39	2,168.12	1,633.70	3,503.24
	f) Depreciation and amortisation expense	2,394.13	2,168.59	1,942.87	4,562.72	3,741.39	8,024.08
	g) Other expenses	3,917.29	3,802.59	3,707.94	7,719.88	6,838.28	15,916.03
	Total expenses	**16,898.11**	**14,192.48**	**14,447.96**	**31,090.59**	**25,855.73**	**63,130.39**
III	**Profit before tax (I-II)**	**852.70**	**1,909.92**	**787.44**	**2,762.62**	**2,309.14**	**9,821.06**
IV	**Tax expense:**						
	a) Current tax	268.81	614.48	274.85	883.29	700.14	2,840.87
	b) Tax adjustment related to earlier years	-	-	-	-	-	21.62
	c) Deferred tax credit	(91.57)	(171.76)	(142.43)	(263.33)	(187.01)	(527.74)
	Total tax expense	**177.24**	**442.72**	**132.42**	**619.96**	**513.13**	**2,334.75**
V	**Net profit after tax for the period/year (IV-III)**	**675.46**	**1,467.20**	**655.02**	**2,142.66**	**1,796.01**	**7,486.31**
VI	**Other comprehensive income:**						
	Items that will not be re-classified to profit or loss						
	a) Re-measurement gain/(loss) on defined benefit plans	26.17	(132.75)	13.16	(106.58)	(3.03)	18.35
	b) Income tax related to item that will not be re-classified to profit or loss	(6.58)	33.41	(3.31)	26.83	0.76	(4.62)
	Total other comprehensive income/(loss) for the period/year	**19.59**	**(99.34)**	**9.85**	**(79.75)**	**(2.27)**	**13.73**
VII	**Total comprehensive income for the period/year (V+VI)**	**695.05**	**1,367.86**	**664.87**	**2,062.91**	**1,793.74**	**7,500.04**
VIII	**Paid-up equity share capital (face value Rs. 2/- each)**	1,672.76	1,672.76	1,672.76	1,672.76	1,672.76	1,672.76
IX	**Other equity**						37,636.78
X	**Earnings per share (of Rs. 2/- each) (not annualized for quarters and six months)**						
	a) Basic	**0.81**	**1.75**	**0.78**	**2.56**	**2.15**	**8.95**
	b) Diluted	**0.81**	**1.75**	**0.78**	**2.56**	**2.15**	**8.95**

See accompanying notes

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Cantabil Retail India Limited DELHI

CANTABIL RETAIL INDIA LIMITED
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Tel : +91-11-41414188, Email : info@cantabilinternational.com
Balance sheet as at 30 September 2025

(₹ in lakhs, unless otherwise stated)

Particulars	As at 30 September 2025 Unaudited	As at 31 March 2025 Audited
Assets		
A. Non-current assets		
a) Property, plant and equipment	14,558.25	13,866.64
b) Capital work-in-progress	6,009.98	4,675.71
c) Investment properties	439.31	450.28
d) Right-of-use assets	43,374.74	36,301.82
e) Other intangible assets	141.19	146.01
f) Financial assets		
(i) Investments	8.57	8.57
(ii) Other financial assets	1,928.85	1,903.73
g) Non-current tax assets (net)	51.45	51.45
h) Deferred tax assets (net)	3,098.87	2,808.72
i) Other non-current assets	309.31	152.47
Total non-current assets (A)	**69,920.52**	**60,365.40**
B. Current assets		
a) Inventories	30,911.56	27,910.48
b) Financial assets		
(i) Investments	153.11	511.62
(ii) Trade receivables	1,703.71	1,340.90
(iii) Cash and cash equivalents	1,497.65	2,792.06
(iv) Bank balances other than (iii) above	424.04	5.33
(v) Other financial assets	406.60	304.80
c) Current tax assets (net)	623.32	-
d) Other current assets	1,588.14	885.11
Total current assets (B)	**37,308.13**	**33,750.30**
Total assets (A+B)	**107,228.65**	**94,115.70**
Equity and Liabilities		
C. Equity		
a) Equity share capital	1,672.76	1,672.76
b) Other equity	39,281.50	37,636.78
Total equity (C)	**40,954.26**	**39,309.54**
Liabilities		
D. Non-current liabilities		
a) Financial liabilities		
(i) Lease liabilities	42,652.44	35,678.55
(ii) Other financial liabilities	1,506.67	1,517.63
b) Provisions	1,015.10	896.99
c) Other non-current liabilities	725.25	812.34
Total non-current liabilities (D)	**45,899.46**	**38,905.51**
E. Current liabilities		
a) Financial liabilities		
(i) Borrowings	3,301.65	-
(ii) Lease liabilities	5,832.51	5,415.94
(iii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises; and	3,046.09	2,934.70
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises.	3,816.99	3,887.33
(iv) Other financial liabilities	2,789.15	2,318.66
b) Other current liabilities	772.16	727.34
c) Provisions	703.31	503.61
d) Current tax liabilities (net)	113.07	113.07
Total current liabilities (E)	**20,374.93**	**15,900.65**
F. Total liabilities (F=D+E)	**66,274.39**	**54,806.16**
Total equity and liabilities (C+F)	**107,228.65**	**94,115.70**

See accompanying notes

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

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Statement of Cash Flows for the six months ended 30 September 2025

(Rs. in lakhs)

Particulars	Six months ended 30 September 2025 (Unaudited)	Six months ended 30 September 2024 (Unaudited)
A. Cash flow from operating activities :		
Profit before tax	**2,762.62**	**2,309.14**
Adjustments for :		
Depreciation and amortisation expense	4,562.72	3,741.39
Finance costs	2,168.12	1,633.69
Interest income	(242.80)	(147.76)
Gain on lease terminations (net)	(55.42)	-
Loss on sale/written off of property, plant and equipment (net)	45.94	10.28
Fair value change on investments	(3.12)	-
Rental income from investment property	(8.05)	(7.83)
Operating profit before working capital changes	**9,230.01**	**7,538.91**
Changes in working capital:		
Movement in inventories	(3,001.08)	(4,568.83)
Movement in trade receivables	(362.81)	(152.18)
Movement in financial assets and other assets	(1,131.16)	(665.48)
Movement in trade payables	41.05	1,108.91
Movement in other financial liabilities and other liabilities	69.56	(195.50)
Movement in provisions	211.23	358.98
Cash generated from operations	**5,056.80**	**3,424.81**
Income tax paid (net)	(1,506.62)	(1,165.13)
Net cash flow from operating activities (A)	**3,550.18**	**2,259.68**
B. Cash flow from investing activities		
Purchase of property, plant and equipment and other intangible assets (including adjustment on account of capital work-in-progress, capital advances and capital creditors)	(3,468.94)	(2,136.18)
Security deposit paid	(211.16)	(234.99)
Proceeds from sale of property, plant and equipments and capital work in progress	10.21	9.68
Income from investment properties	6.83	7.83
Investment in mutual funds	(149.99)	-
Proceeds from sale of mutual funds	511.62	-
Investment in fixed deposits (net)	(9.78)	-
Interest received	36.14	7.73
Net cash used in investing activities (B)	**(3,275.07)**	**(2,345.93)**
C. Cash flow from financing activities		
Proceeds from short term borrowings (net)	3,301.65	593.99
Finance costs paid	(64.51)	(32.28)
Repayment of lease liabilities	(2,835.63)	(2,434.76)
Repayment of interest on lease liabilities	(1,971.03)	(1,525.02)
Net cash used in financing activities (C)	**(1,569.52)**	**(3,398.07)**
Net decrease in cash and cash equivalents (A+B+C)	**(1,294.41)**	**(3,484.32)**
Cash and cash equivalents at the beginning of period	2,792.06	3,809.27
Cash and cash equivalents at the end of period	**1,497.65**	**324.95**

See accompanying notes

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Cantabil Retail India Limited DELHI *

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Notes:

1 The financial results for the quarter and six months ended on 30 September 2025 have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors of Cantabil Retail India Limited ("the Company") at their respective meetings held on 03 November 2025. The statutory auditors have carried out a limited review of these results.

2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3 The business activities of the Company predominantly falls within a single primary business segment viz. "Retail", accordingly there are no separate reportable business segments as per Ind AS 108 "Operating Segments".

4 Final dividend of Rs. 0.50 (Fifty paisa only) per equity share of the face value of Rs. 2/- for the year ended 31 March 2025, was approved by the shareholders at the Annual General Meeting held on 09 September 2025 and subsequently paid off.

5 The previous period/year numbers have been regrouped/reclassified wherever necessary to conform to current period presentation. The impact of such reclassification/regrouping is not material to the financials results.

For Cantabil Retail India Limited

Cantabil Retail India Limited DELHI

Vijay Bansal
Chairman and Managing Director
DIN 01110877

Place: New Delhi
Date: 03 November 2025

The aforesaid Results have been filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and are also available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website www.cantabilinternational.com

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS

Walker Chandiok & Co LLP

Walker Chandiok & Co LLP

21st Floor, DLF Square
Jacaranda Marg, DLF Phase II,
Gurugram - 122 002
Haryana, India

T +91 124 462 8099
F +91 124 462 8001

Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Cantabil Retail India Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Cantabil Retail India Limited ('the Company') for the quarter ended 30 September 2025 and the year to date results for the period 01 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Independent Auditor's Review Report on Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Kartik

Kartik Gogia
Partner
Membership No. 512371
UDIN: 25512371BMNUHS9634

Place: New Delhi
Date: 03 November 2025