



November 3, 2025

The Manager
Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

BSE Scrip Code- 533267

Fax No.: 022-2272 3121/1278/1557/3354

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

**NSE Scrip Symbol: CANTABIL and Series:
EQ**

Fax No.: 022-26598237/38

**Subject: Press Release for Un-Audited Financial Results for the Quarter and Half Year ended
on September 30, 2025**

Dear Sir/Ma'am,

Please find enclosed herewith the Press Release for the Un-Audited Financial Results for the Quarter and Half Year ended September 30, 2025.

You are requested to take the above on record.

For Cantabil Retail India Limited

**POONAM
CHAHAL**

Digitally signed by POONAM CHAHAL
DN: c=IN, o=Personal,
pseudonym=mnwisa2g9t0ot54dbj3ynk7eq6x1z8ps,
2.5.4.20=74d4d0d3af618b9dbec349b99767cfb0e13
d5659b478d9373ee691acbfdb6a,
postalCode=110085, st=Delhi,
serialNumber=10c4ba70ddcd340578d76cf631cd10f
18e27c139ad778cf5ae0dc8f8ebd5e35d,
cn=POONAM CHAHAL
Date: 2025.11.03 11:41:12 +05'30'

Poonam Chahal

Company Secretary & Compliance Officer

FCS No. 9872

Encl: as above

CANTABIL RETAIL INDIA LTD.

**H.Off. : B-16, Lawrence Road Ind. Area, New Delhi - 110 035. Tel : 011-41414188, 46818101
e-mail : info@cantabilinternational.com Website : www.cantabilinternational.com CIN No. L74899DL1989PLC034995
Works : Plot No. 359,360 & 361, Phase 4-B, Sec.-17, HSIIDC Industrial Estate, Footwear Park, Bahadurgarh, Haryana-124507**

CANTABIL RETAIL INDIA LIMITED

H1 FY26 Revenue Growth of 20% y-o-y to ₹ 335 crores

PAT for H1 FY26 at ₹ 21.4 crores up by 19% y-o-y

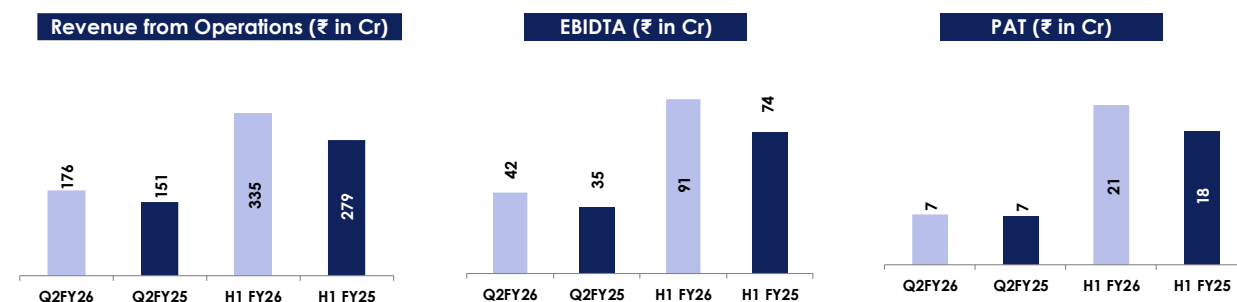
Total Store 630 | Total Retail Area – 8.48 lakh sq. ft.

Robust SSG for H1 FY26 of 6.7%

New Delhi, November 3, 2025: Cantabil Retail India Limited (CRIL / Company), one of India's leading integrated retail player with pan India presence declared its Financial Results for the quarter and half year ended September 30, 2025. CRIL with over 3 decades presence is in the business of designing, manufacturing, branding and retailing of apparels under the brand name of **CANTABIL**.

Key Financial Highlights are as follows :

Particulars (₹ In Cr)	Q2FY26	Q2FY25	Y-O-Y	H1 FY26	H1 FY25	Y-O-Y
Revenue from Operations	176.0	151.1	16%	334.7	278.7	20%
EBIDTA	42.1	34.5	22%	91.1	73.9	23%
EBIDTA Margin	23.9%	22.8%		27.2%	26.5%	
PAT	6.8	6.6	3%	21.4	18.0	19%
PAT Margin %	3.8%	4.3%		6.4%	6.4%	



Standalone Performance highlights for H1 FY26

- **Revenue from Operations** for H1 FY26 grew by 20% to ₹334.7 crores as compared to ₹278.7 crores in H1 FY25.
- **EBIDTA** for H1 FY26 grew by 23% to ₹91.1 crores as compared to ₹73.9 crores in H1 FY25. **EBIDTA margin** for H1 FY26 stood at 27.2% as compared to 26.5% in H1 FY25.
- **PAT** for H1 FY26 grew by 19% to ₹ 21.4 crores as compared to ₹18.0 crores in H1 FY25. **PAT margin** for H1 FY26 stood at 6.4% as compared to 6.4% in H1 FY25.

Standalone Performance highlights for Q2 FY26

- **Revenue from Operations** for Q2 FY26 grew by 16% to ₹176.0 crores as compared to ₹151.1 crores in Q2 FY25.

- **EBIDTA** for Q2 FY26 grew by 22% to ₹42.1 crores as compared to ₹34.5 crores in Q2 FY25. **EBIDTA margin** for Q2 FY26 stood at 23.9% as compared to 22.8% in Q2 FY25.
- **PAT** for Q2 FY26 grew by 3% to ₹ 6.8 crores as compared to ₹6.6 crores in Q2 FY25. **PAT margin** for Q2 FY26 stood at 3.8% as compared to 4.3% in Q2 FY25.

Key Updates

- SSG for H1 FY26 stood at a **robust 6.7%**, reflecting strong brand recall and operational execution.
- Revenue for H1 FY26 grew **20% y-o-y** to **₹335 crores**, driven by higher footfalls and improved conversions.
- On the operational front, we continue to scale efficiently, with a total of **630** stores across the country, covering a total retail area of **8.48 lakh sq. ft.** These results affirm the strength of our business model and our ability to drive consistent, high-quality growth.

Commenting on the results and performance, Mr. Vijay Bansal, (Chairman & Managing Director) of Cantabil Retail India Limited said :

*We are pleased to report a strong first half of the fiscal year, marked by robust performance across all key financial and operational indicators. Same-store sales grew in the higher single digits, driving a **20% increase in revenue** and a **19% rise in profit after tax (PAT)** — clear evidence of our business momentum and operational excellence.*

*Our performance underscores the growing trust of our consumers, the strength of our brand, and the continued success of our customer-centric approach. Our differentiated value proposition — offering **fresh, trend-led fashion with superior affordability and quality** — continues to resonate strongly across our markets.*

Encouragingly, we are witnessing early signs of a demand recovery, supported by improving consumer sentiment in recent months. The outlook is further strengthened by favorable macroeconomic factors, including forecasts of an above-normal monsoon, which are expected to boost rural demand and discretionary spending.

*We believe that companies with **strong brand equity, agile execution, and extensive retail reach** are best positioned to capture this upswing. Our continued investments in **store expansion, product innovation, and customer experience** provide a solid foundation for the next phase of growth.*

*With a **resilient business model, healthy balance sheet, and growing consumer loyalty**, we remain confident in our ability to sustain our growth trajectory, capitalize on emerging opportunities, and reinforce our leadership in India's value fashion segment.*

About Cantabil Retail India Limited: Established in **1989**, Cantabil Retail India Limited is a leading player in the Indian apparel industry, engaged in the **designing, manufacturing, branding, and retailing** of garments and accessories. The Company started its garment manufacturing and retailing business in the year 2000 and opened the first Cantabil store in September 2000 in New Delhi.

Cantabil operates a **state-of-the-art manufacturing facility** spanning **200,000 sq. ft.** in **Bahadurgarh, Haryana**, with an annual production capacity of **18 lakh garment pieces**. This facility specializes in the production of **casual and formal trousers, shirts, suits, and jackets**. In addition to its primary plant, the Company also operates with **dedicated production units** and **four strategically located warehouses**, enabling **seamless, timely logistics** and the consistent delivery of **high-quality products** across its retail network.

Cantabil retails its products exclusively through a strong and growing network of **630 Exclusive Brand Outlets (EBOs)**. Driven by a deep commitment to **quality, customer satisfaction, and market responsiveness**, Cantabil continues to strengthen its position as a **trusted and aspirational brand** in India's fashion retail landscape.

Disclaimer : Certain statements in this "Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This "Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares.

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