



## CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-47, First Floor, Lawrence Road Industrial Area, Delhi - 110035

### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED 30TH SEPTEMBER 2013

(Rs. In Lacs)

#### PART I

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)
1	(a) Net Sales/Income from Operations	2,382.82	2,087.17	2,175.50	4,469.99	4,638.32	11,872.10
	(b) Other Operating Income	2.65	2.92	3.19	5.58	6.16	48.48
	<b>Total</b>	<b>2,385.47</b>	<b>2,090.10</b>	<b>2,178.68</b>	<b>4,475.57</b>	<b>4,644.48</b>	<b>11,920.58</b>
2	<b>Expenditure</b>						
	(a) Change in inventories of finished Goods, work in progress and stock-in-trade	(78.32)	(173.08)	417.52	(251.40)	544.66	4,495.04
	(b) Cost of materials consumed	768.57	611.26	499.39	1,379.83	919.09	1,856.73
	(c) Purchase of stock-in-trade	327.27	322.22	185.72	649.49	396.59	1,096.44
	(d) Employee benefits expense	320.44	311.38	327.73	631.81	668.31	1,339.43
	(e) Depreciation and amortisation expense	37.19	35.97	50.05	73.17	102.80	168.55
	(f) Job Work Charges	292.06	207.36	198.34	499.43	386.79	864.28
	(g) Rent	307.86	311.26	343.38	619.12	717.03	1,362.92
	(h) Discounts	425.51	222.12	305.78	647.63	494.86	1,233.68
	(i) Other Expenses	356.45	320.84	463.81	677.29	1,084.52	2,235.47
	<b>Total</b>	<b>2,757.03</b>	<b>2,169.33</b>	<b>2,791.71</b>	<b>4,926.36</b>	<b>5,314.64</b>	<b>14,652.53</b>
3	Profit from Operations before Other Income, finance cost and Exceptional Items (1-2)	(371.56)	(79.24)	(613.03)	(450.80)	(670.16)	(2,731.95)
4	Other Income	4.80	4.20	0.04	9.00	0.04	50.99
5	<b>Profit before finance cost and Exceptional Items (3+4)</b>	<b>(366.76)</b>	<b>(75.04)</b>	<b>(613.00)</b>	<b>(441.79)</b>	<b>(670.12)</b>	<b>(2,680.96)</b>
6	Finance Cost	113.19	114.44	133.24	227.62	277.02	552.80
7	<b>Profit after finance cost but before Exceptional Items(5-6)</b>	<b>(479.94)</b>	<b>(189.48)</b>	<b>(746.23)</b>	<b>(669.42)</b>	<b>(947.14)</b>	<b>(3,233.76)</b>
8	Exceptional items	(5.90)	-	(95.42)	(5.90)	(114.69)	(216.53)
9	<b>Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)</b>	<b>(485.84)</b>	<b>(189.48)</b>	<b>(841.65)</b>	<b>(675.31)</b>	<b>(1,061.83)</b>	<b>(3,450.29)</b>
10	Tax Expenses (Deferred Tax (Assets)/ Liability)	3.44	(1.36)	(45.07)	2.09	(34.44)	(39.49)
11	<b>Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)</b>	<b>(489.28)</b>	<b>(188.12)</b>	<b>(796.58)</b>	<b>(677.40)</b>	<b>(1,027.39)</b>	<b>(3,410.80)</b>
12	Extraordinary Items (net of tax)	1.39	10.07	58.93	11.46	89.87	123.20
13	<b>Net Profit(+)/ Loss(-) for the period (11+12)</b>	<b>(487.89)</b>	<b>(178.05)</b>	<b>(737.65)</b>	<b>(665.94)</b>	<b>(937.52)</b>	<b>(3,287.60)</b>
14	<b>Paid-up equity share capital (Face Value of Rs. 10/-)</b>	<b>1,632.76</b>	<b>1,632.76</b>	<b>1,632.76</b>	<b>1,632.76</b>	<b>1,632.76</b>	<b>1,632.76</b>
15	<b>Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						<b>6,252.28</b>
16	<b>Earnings Per Share (EPS) (Rs. Per Share)</b>						
	a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year	(3.00)	(1.15)	(4.88)	(4.15)	(6.29)	(20.89)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year	(2.99)	(1.09)	(4.52)	(4.08)	(5.74)	(20.14)

#### PART II

PARTICULARS OF SHAREHOLDING		Quarter Ended 30.09.2013					
1	Public Shareholding	6,977,098	6,977,098	7,778,098	6,977,098	7,778,098	6,977,098
-	Number of shares	42.73%	42.73%	47.64%	42.73%	47.64%	42.73%
-	Percentage of shareholding						
2	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
-	Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
-	Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
-	Percentage of shares (as a % of the total Share Capital of the Company)						
b)	Non-encumbered	9,350,510	9,350,510	8,549,510	9,350,510	8,549,510	9,350,510
-	Number of Shares	100%	100%	100%	100%	100.00%	100%
-	Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	57.27%	57.27%	52.36%	57.27%	52.36%	57.27%
-	Percentage of shares (as a % of the total Share Capital of the Company)						
PARTICULARS		Quarter Ended 30.09.2013					
B.	INVESTORS COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed off during the quarter	Nil					
	Remaining unresolved at the end	Nil					





# CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-47, First Floor, Lawrence Road Industrial Area, Delhi - 110 035

Standalone Statement of Assets and Liabilities as on 30th September, 2013

(Rs. In Lacs)

Sr. No.	PARTICULARS	As at 30.09.2013	As at 31.03.2013
		UNAUDITED	AUDITED
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders Funds</b>		
	(a) Share Capital	1,632.76	1,632.76
	(b) Reserve & Surplus	5,586.34	6,252.28
	<b>Sub-total - Shareholders' Funds</b>	7,219.10	7,885.04
2	<b>Non-Current Liabilities</b>		
	(a) Other long-term liabilities	606.19	618.15
	(b) Long-term provisions	146.64	117.59
	<b>Sub-total - Non-current liabilities</b>	752.82	735.74
3	<b>Current Liabilities</b>		
	(a) Short-term borrowings	3,002.95	3,091.78
	(b) Trade payables	1,275.34	569.85
	(c) Other current liabilities	108.42	252.43
	(d) Short-term provisions	23.95	34.80
	<b>Sub-total - Current liabilities</b>	4,410.66	3,948.86
	<b>TOTAL-EQUITY AND LIABILITIES</b>	12,382.58	12,569.64
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-Current Assets</b>		
	(a) Fixed assets		
	(i) Tangible assets	1,411.31	1,418.60
	(ii) Intangible assets	30.70	31.51
	(iii) Capital work-in-progress	2,772.77	2,089.86
	(b) Deferred tax assets (net)	214.34	216.43
	(c) Long-term loans and advances	1,004.80	1,001.63
	<b>Sub-total - Non-current assets</b>	5,433.92	4,758.03
2	<b>Current Assets</b>		
	(a) Current Investments	1.64	722.92
	(b) Inventories	4,621.82	4,283.74
	(c) Trade Receivables	1,363.89	1,593.44
	(d) Cash And Cash Equivalents	314.91	371.88
	(e) Short-Term Loans And Advances	646.40	839.63
	<b>Sub-total - Current assets</b>	6,948.66	7,811.61
	<b>TOTAL- ASSETS</b>	12,382.58	12,569.64





**Notes:**

1. The above results have been subjected to a limited review by the statutory auditors, reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 12th November 2013.
2. Company's revenues from Real Estate segment is less than minimum level required to be reported, therefore segments results are not given as per Accounting Standard (AS) 17 "Segment Reporting" prescribed by Companies (Accounting Standard) Rules 2006.
3. Pursuant to the provisions of Clause 43A of the Listing Agreement with the Exchanges, the IPO proceeds have been utilized as follows:

(Rs. In Lacs)

Particulars	IPO Objects **	Actual Utilization
<b>Amount received from IPO</b>		<b>10,500</b>
Utilisation of funds upto September 30, 2013		
Establishment of new manufacturing facility	3,025	3,174
Expansion of our Retail Network	431	443
Additional Working Capital	3,250	3,250
Repayment of Debt	3,500	3,500
General Corporate Purposes	200	137
Expenses of the issue	1,001	1,009
	<b>11,407</b>	<b>11,512</b>
<b>Above Objects were to be financed as Under:</b>		
From The proceeds of IPO	<b>10,500</b>	<b>10,500</b>
From Internal Accruals***	<b>907</b>	<b>1,012</b>

\*\* Revised Objects as approved by the shareholders in the EGM through Postal Ballot dt. 21/12/2012 & 09/01/2012.

\*\*\*The Proceeds of the IPO have been fully utilized towards the completion of the Objects of IPO, duly revised as per above approval by shareholders. Balance cost of the Objects of IPO which are under completion shall be met from the internal accruals.

4. The figures of the Previous periods (quarter/half year/year) have been regrouped/rearranged wherever considered necessary.

Place: Delhi

Date: November 12, 2013

For Cantabil Retail India Limited  
  
 (Vijay Bansal)  
 Chairman & Managing Director